



Everest Group Guidewire Services PEAK Matrix® Assessment 2026

Focus on ValueMomentum

June 2026



Introduction

Insurance enterprises no longer approach Guidewire programs as one-time core replacement initiatives. As cloud adoption matures, the market is shifting toward value realization from existing Guidewire estates, faster product change, lower-customization implementation models, stronger digital experiences, and more data- and AI-enabled operations. Carriers are also placing greater emphasis on underwriting agility, claims efficiency, and distribution modernization as they look to improve speed-to-market and respond faster to changing market conditions.

Guidewire's product direction is broadening the scope of transformation beyond traditional InsuranceSuite implementation. Market activity in 2026 is increasingly tied to cloud value realization, biannual release readiness, APD-enabled product agility, Jutro-led digital journeys, and AI-infused workflows, alongside new areas such as PricingCenter and UnderwritingCenter. These themes are becoming more relevant as insurers evaluate how to monetize cloud investments, improve product and pricing responsiveness, and embed intelligence more directly into underwriting, claims, and servicing workflows. This shift is changing how service providers position and invest in the Guidewire ecosystem.

Against this backdrop, the [Guidewire Services PEAK Matrix® Assessment 2026](#) evaluates providers on their ability to support the next phase of insurer demand, spanning core modernization, cloud transition, value realization, ecosystem integration, and AI-enabled transformation, while also assessing the maturity of their market impact, delivery footprint, innovation investments, and strategic direction.

The full report includes the profiles of the following 31 leading Guidewire service providers featured on the Guidewire Services PEAK Matrix®

Assessment 2026:

- **Leaders:** Accenture, Capgemini, CGI, Cognizant, Deloitte, EY, HCLTech, PwC, TCS, ValueMomentum, and Zensar Technologies
- **Major Contenders:** Alchemy Technology Services, BlitzenX Solutions, Centric Consulting, Coforge, Exavalu, GFT Technologies, HTC Global Services, IKOR, Infosys, LTM, SBI Technology, Sollers Consulting, Stratus, Tech Mahindra, and Wipro
- **Aspirants:** Acini, Aspire Systems, Birlasoft, Norima Consulting, and Protecons Solutions

Scope of this report

Geography: global

Industry: P&C insurance

Services: Guidewire services

Scope of the assessment

Services in scope

Consulting services

Supporting clients across product selection, feasibility assessments, roadmap creation, strategy, change management, etc.

Implementation services

Supporting clients across requirements gathering, technical and functional design, data conversion, testing, workload integration system and process configuration, and deployment

Upgradation and migration services

Supporting clients with version upgrades, data migration, testing, and cloud migration

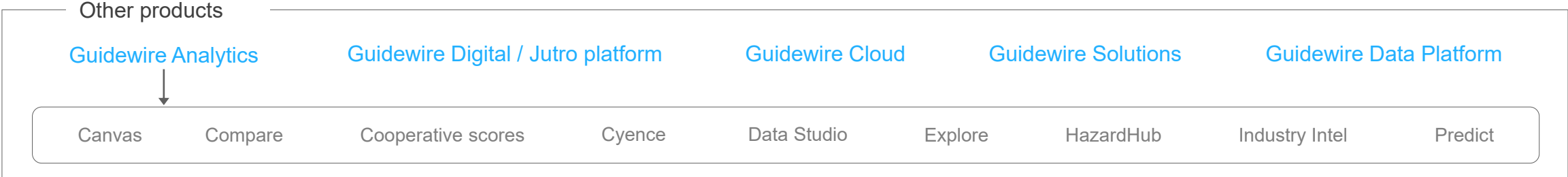
Enhancement services

Supporting clients with L2 and L3 customization features and value-add features through bespoke development, API integration, testing, etc.

Maintenance and support services

Supporting clients across helpdesk, incident management, service request management, testing, issue resolution, service governance, and documentation

Guidewire products under consideration

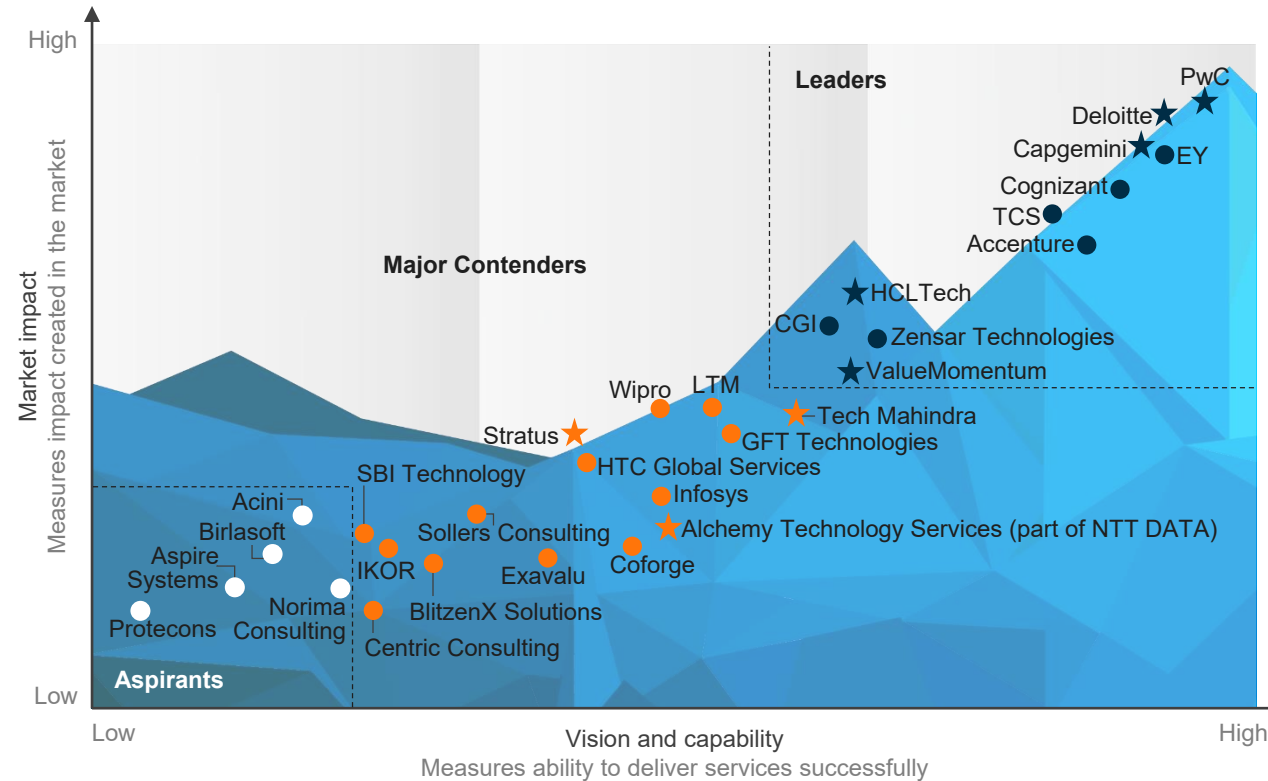


Everest Group PEAK Matrix®

Guidewire Services PEAK Matrix® Assessment 2026 | ValueMomentum is a Leader and a Star Performer

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- Leaders
- Major Contenders
- Aspirants
- ☆ Star Performers



1 Assessment for Aspire Systems, Exavalu, IKOR, Norima Consulting, SBI Technology, and Sollers Consulting excludes service provider inputs and is based on Everest Group's proprietary Transaction Intelligence (TI) database, provider public disclosures, and Everest Group's interactions with insurance buyers

2 Alchemy Technology Services' positioning reflects the combined Guidewire services capabilities of Alchemy Technology Services and NTT DATA, following NTT DATA's acquisition of Alchemy Technology Services in October 2025

3 Analysis for Stratus and Infosys is based on their independent capabilities; assessment was completed before Infosys announced its acquisition of Stratus in March 2026

Source: Everest Group (2026)